

**Schedule 2**

**ISSUER REGISTRATION STATEMENT**  
**Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS - 2**

**Select One:**  Annual Registration  Issue of Securities

Dominica Electricity Services Limited

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(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

30th April 1975

Street and postal address of registered office:

P.O. Box 1593, 18 Castle Street

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Roseau, Dominica

Company telephone number: ( <sup>767</sup> ) <sup>255 6000</sup>

Fax number: ( <sup>767</sup> ) <sup>448 5397</sup>

Email address: domlec@domlec.dm

Financial year-end: December 31st 2016  
(month) (day) (year)

Contact person(s): Ellise Darwton  
Corporate Secretary/Legal officer

Telephone number (if different from above): ( <sup>767</sup> ) <sup>255 - 6019</sup>

Fax number: ( <sup>767</sup> ) <sup>448 -5397</sup>

Email address: ellise.darwton@domlec.dm

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Eastern Caribbean Securities Exchange	Common Stock	10,417, 328	\$4.00/share

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

NA

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
NA	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Common	15,000,000

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Common	10,417,328

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Common	10,417,328

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

General Manager

Name: Bertilia McKenzie \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: P.O. Box 514, \_\_\_\_\_

Roseau

Commonwealth of Dominica

Telephone No.: (767) 255-6021 \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

EMPLOYER  Dominica Electricity Services Limited
POSITION  • Human Resources and Administration Manager 2002 – July 2014

Education (degrees or other academic qualifications, schools attended, and dates):

• Brooklyn College of the City University of New York, Brooklyn, N.Y., June 1988 Bachelor of Arts (Hons.) Major: Economics Minor: Psychology
• University of the West Indies, 1998 MBA Distinction Major: Operations

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: David Keith McGregor Position: Chairman

Age: \_\_\_\_\_

Mailing Address: C /o Emera (Caribbean Incorporated) P.O. Box 142 Garrison Hill

St. Michael

Barbados

Telephone No.: (246) 626-5014

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2006-2010

Station Manager- ACTO Power, Windsor Ontario-600MW Power Station  
Responsible for all aspects of management & OPS

2010-2013

Senior Director/General Manager- Technical & Construction Services  
Nova Scotia Power-Halifax- Responsible for all aspects of generation and construction engineering (500M\$)

2013-

VP Asset Management, Emera- Asset management for all Emera Caribbean Assets.

Education (degrees or other academic qualifications, schools attended, and dates):

Bsc (Hons.) Electrical & Electronic Engineering  
University of Edinburgh (1989)  
Member -Institution of Engineering & Technology (UK)

*Use additional sheets if necessary*

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
Dominica Power Holdings Ltd	Ordinary	5,407,394	52%
Dominica Social Security	Ordinary	2,083,467	20%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
NA				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Emera (Caribbean) Incorporated	P.O. Box 142 Garrison Hill St.	Barbados	NA	Barbados Stock Exchange
Emera Incorporated	1223 Lower Water Street P.O.	Canada	NA	Toronto Stock Exchange

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
None			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
The Barbados Light & Power Company Ltd	P.O. Box 142 Garrison Hill St. Michael Barbados	Barbados Stock Exchange

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

**S. Bertilia Mckenzie**

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Solange Bertilia McKenzie Digitally signed by Solange Bertilia  
McKenzie  
Date: 2017.05.02 11:35:08 -04'00'

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Signature

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Date

Name of Director:

**Grayson Stedman**

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Grayson Stedman Digitally signed by Grayson Stedman  
Date: 2017.05.02 11:17:40 -04'00'

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Signature

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Date

Name of Corporate Secretary:

**Ellise Darwton**

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Ellise Darwton Digitally signed by Ellise Darwton  
Date: 2017.05.02 11:19:41 -04'00'

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Signature

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Date